

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 10, 2020

REGISTRATION NO: 27369
BONDS ISSUED BY: Northwest R-I School District
AMOUNT OF ISSUE: \$8,880,000.00 (Refunding Series 2020) COUNTY: Jefferson
DATE OF ISSUE: April 28, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$8,880,000 of the District's General Obligation Bonds, Series 2014A.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$40,000.00	03/01/2021	*
	\$40,000.00	03/01/2022	*
	\$40,000.00	03/01/2023	*
	\$725,000.00	03/01/2024	*
	\$735,000.00	03/01/2025	*
	\$750,000.00	03/01/2026	*
	\$770,000.00	03/01/2027	*
	\$780,000.00	03/01/2028	*
	\$795,000.00	03/01/2029	*
	\$810,000.00	03/01/2030	*
	\$825,000.00	03/01/2031	*
	\$835,000.00	03/01/2032	*
	\$860,000.00	03/01/2033	*
	\$875,000.00	03/01/2034	*
2.04000%	\$8,880,000.00	03/01/2034	

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Zions Bancorporation, NA, Salt Lake City, Utah

PURCHASE PRICE: \$8,880,000.00

INTEREST RATE: 2.04014%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

